



"Dedicated to providing the best mortgage financing products and services for borrowers and the real estate community"

Broker Company Name: _____ City: _____ State: _____

Submission by: Broker__ LO__ Processor__ Contact name: _____

Email: _____ Phone: _____

Subject Property Address: _____ Property State: _____

1. SFR, 1-4 Units, Condo, Multi-Family, Commercial (type)...? _____

2. Loan amount request? _____ LTV, CLTV? _____

3. Purchase or Refi (if C/O -how much)? _____

4. Original Purchase price: _____ Today's appraised value: _____

5. Full Doc, SISA, No Docs? _____ FICO score: _____

6. Owner Occupied, Investment or Non Owner Occupied? _____

7. Loan Term (6m,12m, 1yr, 2yr, 3yr...)? _____ Construction? _____

8. Exit Strategy: _____

9. Use of Funds: _____

10. Interest Only payment? _____ Interest Reserve? _____ Impounds? _____

11. Broker Points: _____ (private \$ investor funds will also charge points)

12. Notes: _____

INTERNAL USE (Do Not Complete)

AE: _____

UNDERWRITER: _____

FILE NAME: _____ Date: _____

Next Step: 1) Price Estimate _____ Term _____ 2) Full File received _____

3) Final Pricing _____ Term _____ 4) UW _____

5) Next Action: _____

